

STIKEMAN ELLIOTT

Barristers & Solicitors

4300 Bankers Hall West, 888-3rd Street S.W., Calgary, Canada T2P 5C5
Tel: (403) 266-9000 Fax: (403) 266-9034 www.stikeman.com

BY SEDAR

March 22, 2001

Alberta Securities Commission

Dear Sirs/Mesdames:

Re: True Energy Inc.- Final Prospectus

We refer to the (final) prospectus dated March 22, 2000 (the "Prospectus") of True Energy Inc. (the "Corporation") relating to the issuance of 4,166,667 common shares of the Corporation.

We hereby consent to the references to this firm on the cover page and under the heading "Legal Matters" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is within our knowledge as a result of services we have performed in connection therewith.

This consent is provided to the Alberta Securities Commission pursuant to the requirements under the Regulation made under the *Securities Act* (Alberta) and is not to be used for any other purpose.

Yours truly,

"Stikeman Elliott"

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