

March 22, 2001

**DELIVERED VIA SEDAR**

Alberta Securities Commission

Dear Sirs:

Re: True Energy Inc. (the "Corporation")

We refer to the (final) prospectus dated March 22, 2001 (the "Prospectus") of True Energy Inc. (the "Corporation") relating to the distribution of 4,166,667 common shares in the capital of the Corporation issuable upon the exercise of 4,166,667 outstanding special warrants.

We hereby consent to the use of our firm name on the face page of the Prospectus and to the reference to our opinions on the face page of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

This letter is solely for the information of the Alberta Securities Commission and is not to be referred to in whole or in part in the Prospectus or any other similar document and is not to be relied upon for any other purpose.

This letter is provided to the Alberta Securities Commission pursuant to the requirements of the regulations made under the *Securities Act* (Alberta).

Yours very truly,

BURNET, DUCKWORTH & PALMER LLP

(signed) "Arlene J. Strom"

ARLENE J. STROM

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**BD&P**

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Frank L. Burnet Q.C. (1890-1982)  
Thomas J. Duckworth Q.C., Counsel

March 22, 2001

**DELIVERED VIA SEDAR**

Ontario Securities Commission

Dear Sirs:

**Re: True Energy Inc. (the "Corporation")**

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We refer to the (final) prospectus dated March 22, 2001 (the "Prospectus") of True Energy Inc. (the "Corporation") relating to the distribution of 4,166,667 common shares in the capital of the Corporation issuable upon the exercise of 4,166,667 outstanding special warrants.

We hereby consent to the use of our firm name on the face page of the Prospectus and to the reference to our opinions on the face page of the Prospectus.

Yours very truly,

BURNET, DUCKWORTH & PALMER LLP

(signed) "Arlene J. Strom"

ARLENE J. STROM