

**TRUE ENERGY INC.
300, 520 - 5th Avenue SW
Calgary, AB T2P 3R7**

May 30, 2001

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Ontario Securities Commission

Dear Sirs:

**Re: True Energy Inc. ("True")
Confirmation of Mailing**

On May 30, 2001, the following item was sent by prepaid mail to all registered shareholders of True and to shareholders of True who returned their supplemental mailing card requesting delivery of interim financial statements pursuant to National Policy 41:

1. First Quarter Report for the Period Ended March 31, 2001.

We are filing this disclosure document with you in compliance with the regulations made under the Securities Act.

Yours truly,

TRUE ENERGY INC.

(signed) *"Todd R. Klippenstein"*

Todd R. Klippenstein
Controller