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June 27, 2001

Ontario Securities Commission
P.O. Box 55, Suite 800
20 Queen Street West
Toronto, ON M5H 3S8

Attention: Marissa Lackeyram, Accounts Receivable Clerk

Dear Sirs:

Re: True Energy Inc.; SEDAR Project #369839; Submission #1

Pursuant to your facsimile dated today's date, attached please find our filing fee of \$80.00. We apologize for the inconvenience.

Yours truly,

BURNET, DUCKWORTH & PALMER LLP

(signed) "Arlene J. Strom"

ARLENE J. STROM
AJS/jlc

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