

August 29th, 2001

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Ontario Securities Commission

Dear Sirs:

Re: True Energy Inc. ("True")
Confirmation of Mailing

On August 29th, 2001, the following item was sent by prepaid mail to all registered shareholders of True and to shareholders of True who returned their supplemental mailing card requesting delivery of interim financial statements pursuant to National Policy 41:

1. Second Quarter Report for the Period Ended June 30th, 2001.

We are filing this disclosure with you in accordance with the regulations made under the Securities Act.

Yours truly,

TRUE ENERGY INC.

Signed by
"Todd R. Klippenstein"
Controller