

November 2, 2001

File No.: B/25598

Dear Sir:

Re: True Energy Inc.
SEDAR Project #398784

We confirm that True Energy Inc. has filed an annual information form pursuant to Part 3 of Alberta Securities Commission Rule 45-501 ("the Rule"). This confirmation does not mean the Commission has passed on the merits or the content of the current AIF and does not preclude further review of the current AIF, which may be subject to further review at any time.

Issuers are cautioned that pursuant to section 4.1 of the Rule the Executive Director of the Alberta Securities Commission may advise an issuer that it is no longer entitled to rely on the exemption in section 2.1 of the Rule. If issued, that advice will be communicated under SEDAR Project #398784.

Yours truly,

"Agnes Lau"
Agnes Lau, C.A.
Deputy Director, Capital Markets

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