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November 2, 2001

**VIA SEDAR**

The Alberta Securities Commission  
The British Columbia Securities Commission

Dear Sirs:

**Re: True Energy Inc. ("True" or the "Corporation")  
- Notice of Final Prospectus Filed in Accordance with Alberta Securities Commission ("ASC") Rule 45-501 and  
British Columbia Securities Commission ("BCSC") Policy 3-27 and BCSC Instrument 45-506  
- System for Shorter Hold Period For Issuers Filing an Annual Information Form ("AIF") ("SHAIF")**

Please be advised that:

1. the Corporation intends to use its final prospectus ("Final Prospectus") as an "alternative form of AIF" pursuant to subsection 3.4(a) of ASC Rule 45-501 in order to qualify the Corporation's securities under the SHAIF system in Alberta; and
2. the Corporation intends to use its Final Prospectus as an "alternative form of AIF" pursuant to subsection 5.8(a) of BCSC Policy 3-27 and BCSC Instrument 45-506 in order to qualify the Corporation's securities under the SHAIF system in British Columbia.

In connection with the foregoing, and pursuant to section 3.8 of ASC Companion Policy 45-501 CP and section 5.9 of BCSC Policy 3-27, we advise as follows:

1. the Final Prospectus is dated September 4, 2001 and was filed under SEDAR project number 375407;
2. the Corporation's year end is December 31;
3. the financial statements included in the Final Prospectus are for the year ended December 31, 2000 (audited) and for the six month period ended June 30, 2001 (unaudited); and
4. a receipt for the Final Prospectus dated September 5, 2001 has been issued by the relevant securities commissions.

Please do not hesitate to contact me should you require any further information.

Yours truly,

**BURNET, DUCKWORTH & PALMER**

"Arlene J. Strom"

Encls.

cc: True Energy Inc.  
Attention: Paul R. Baay