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May 14, 2002

Alberta Securities Commission  
British Columbia Securities Commission  
Saskatchewan Securities Commission  
Ontario Securities Commission

Dear Sirs:

**Re: Annual Information Form for True Energy Inc.**

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On behalf of True Energy Inc. (the "Corporation"), pursuant to section 3.1(2) of Multilateral Instrument 45-102: Resale of Securities, we hereby give notice on behalf of the Corporation that it has filed a current Annual Information Form ("AIF") (as defined in Multilateral Instrument 45-102). As required by the Ontario Securities Commission, we have filed such AIF under Project No. 446060.

Pursuant to this notice and the filing of the AIF, the Corporation hereby elects to participate in the resale of securities system created by Multilateral Instrument 45-102.

The following documents are being filed with the Alberta, British Columbia, Ontario and Saskatchewan Securities Commissions:

1. one copy of the AIF and containing True's annual audited financial statements for the year ended December 31, 2001; and
2. one copy of a summary of the Engineering Report effective January 1, 2002 from Gilbert Laustsen Jung & Associates Ltd., including the Certificate of Qualifications.

If you have any questions or comments with respect to this filing, please do not hesitate to contact me.

Yours truly,

BURNET, DUCKWORTH & PALMER LLP

(signed) *"Arlene J. Strom"*

Arlene J. Strom

AJS/jlr



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