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May 14, 2002

Ontario Securities Commission

Dear Sirs:

Re: Annual Information Form for True Energy Inc.

On behalf of True Energy Inc. (the "Corporation"), pursuant to section 3.1(2) of Multilateral Instrument 45-102: Resale of Securities, we hereby give notice on behalf of the Corporation that it has filed a current Annual Information Form ("AIF") (as defined in Multilateral Instrument 45-102).

Pursuant to this notice and the filing of the AIF, the Corporation hereby elects to participate in the resale of securities system created by Multilateral Instrument 45-102.

The following documents are being filed:

1. one copy of the AIF containing True's annual audited financial statements for the year ended December 31, 2001; and
2. one copy of a summary of the Engineering Report effective January 1, 2002 from Gilbert Laustsen Jung & Associates Ltd., including the Certificate of Qualifications.

If you have any questions or comments with respect to this filing, please do not hesitate to contact me.

Yours truly,

BURNET, DUCKWORTH & PALMER LLP

(signed) "Arlene J. Strom"

Arlene J. Strom

AJS/jlr



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