



530-8th Avenue S.W., Calgary, AB T2P 3S8 Tel.: (403) 267-6800 Fax: (403) 267-6529

August 27, 2002

Alberta Securities Commission  
British Columbia Securities Commission  
Saskatchewan Securities Commission  
Ontario Securities Commission  
Toronto Stock Exchange

Dear Sirs:

Subject: **True Energy Inc.**

We confirm that the following material was sent by pre-paid mail on August 26, 2002, to the registered shareholders of the common shares of the subject Corporation:

1. Second Quarter - Six Months Ended June 30, 2002

We also confirm that a copy of the above was mailed to all non-registered shareholders of the subject Corporation whose names appear on the Corporation's Supplemental Mailing List as defined in the Canadian Securities Administrators' National Instrument 54-101.

In compliance with regulations made under the Securities Act, we are providing this material to you in our capacity as agent for the subject Corporation.

Yours truly,

**COMPUTERSHARE TRUST COMPANY OF CANADA**

"Signed by"  
Tara Odbert  
Assistant Account Manager  
Stock Transfer Services

Cc: True Energy Inc.  
Attention: Janelle Schwindt

Cc: Burnet Duckworth & Palmer  
Attention: Arlene Strom